



Farm and Ranch Succession Workshop

Friday, February 10

10am – 3pm

Norton Hall – Yolo County Cooperative Extension

AGENDA

- | | |
|----------------------|---|
| 9:00 – 10:00 | Registration |
| 10:00 – 10:10 | Welcome!
<i>Jennifer Taylor, Center for Land-Based Learning</i> |
| 10:10 – 10:35 | Overview of Farm/Ranch Succession Planning
<i>Kendra Johnson, California FarmLink</i> |
| 10:35 – 11:35 | Transferring the Business <ul style="list-style-type: none">• Retirement planning 101• Operations and Management transfer- Handing over the reins• Ownership transfer- Valuing the business, Accounting for equity <i>Rod Carter, NCFC Business Consulting</i> |
| 11:35 – 12:00 | Meet Your Peers <ul style="list-style-type: none">• Goal-sharing break-out sessions |
| 12:00 – 1:00 | Lunch speaker- Farm family succession story
<i>Rose Marie Burroughs, Burroughs Family Farms</i> |
| 1:00 – 1:45 | Family Communication <ul style="list-style-type: none">• “But I thought you wanted...” The importance of good communication!• Effective family meetings <i>Tara Zagofsky, Multicultural Facilitation, Training and Consulting</i> |
| 1:45 – 2:45 | Transferring the Land and Assets <ul style="list-style-type: none">• Estate planning nuts-and-bolts• Common tax concerns <i>Kenea Bains, Esq., Bains Law Firm</i> |
| 2:45 – 3:00 | Wrap-up and Next Steps
<i>Reggie Knox, CA FarmLink; Jennifer Taylor, CLBL</i> |

This workshop is made possible by support from

